

Inheritance Funding Company, Inc.

275 Battery Street, Suite 200, San Francisco, CA 94111
Tel. (800) 944-2072 • Fax (800) 355-8602
E-mail: ifc@inheritancefunding.com • www.inheritancefunding.com

Thank you for considering a cash advance from Inheritance Funding Company, Inc. (IFC). Please complete **both pages** of this form and return it to us immediately in the enclosed pre-paid envelope or fax it to (800) 355-8602. If you have any questions please call us, toll-free, at (800) 944-2072.

Heir's Information Summary

Please tell us about yourself

Name _____ Address _____

City _____ State _____ Zip _____ Cell Phone (_____) _____ - _____

Home Phone (_____) _____ - _____ Work Phone (_____) _____ - _____

E-Mail _____ Date of Birth ____/____/____

Drivers License # _____ State of Issue _____ Expiration Date ____/____/____

Social Security Number _____

Please tell us about your inheritance

Deceased's Name _____ Deceased's Relationship to You _____
(Example: Mother, Father, Grandmother, Etc.)

Date of Death ____/____/____ _____% of inheritance you expect to inherit and amount \$ _____

Did the deceased leave a will or trust? Will Trust None

Did the deceased leave any real property? YES NO Property Address(es): _____

Have you received any portion of the inheritance? YES \$ _____ NO

Have you borrowed against or assigned your inheritance? YES \$ _____ NO

Who is in charge of the Estate (Executor/Administrator)? _____ Phone (_____) _____ - _____

Who is the Estate Attorney? _____ Phone (_____) _____ - _____

Please tell us how IFC can help you

I would like IFC to send me \$ _____ Reason: _____

Authorization to Release Information

I/we have applied for an advance through Inheritance Funding Company, Inc. ("IFC"). IFC is hereby authorized to obtain information in relation to the decedent's debts in order to determine if there are sufficient funds in consideration of this advance. IFC is also authorized to obtain my credit report. I further authorize IFC to obtain any credit or financial information which IFC may need in order to consider my request for an advance. I further authorize IFC to investigate and obtain any records relating to the decedent's estate including but not limited to: testamentary instruments and reports showing decedent's assets and/or liabilities.

A photographic or carbon copy of this authorization (being a photographic or carbon copy of the signature(s) of the undersigned) may be deemed to be the equivalent of the original and may be used as a duplicate original.

SIGNATURE _____ Date ____/____/____

Authorization to Estate Attorney (Required)

**Authorization to Personal Representative
(a/k/a Executor, Administrator)**

To: _____
Please print name of Estate Attorney

To: _____
Please print name of Personal Representative

Address

Address

City State Zip

City State Zip

(_____) _____ - _____
Telephone number

(_____) _____ - _____
Telephone number

(_____) _____ - _____
Facsimile number

(_____) _____ - _____
Facsimile number

Re: Estate of _____, Deceased
Probate Case No. _____
County of _____, State of _____

I have applied for an advance of a portion of my beneficial interest in the above Estate from Inheritance Funding Company, Inc. (IFC) because I am in immediate need of cash, prior to a distribution from the Estate.

Typically, IFC requires the following documents to complete my transaction:

- Copy of the Will
- Copy of the Petition for Probate (or any other documents from the Probate court)
- Copy of the Inventory and Appraisal or statement describing the Estate assets
- Copy of the Death Certificate
- Listing Agreement or Sales Contract for real estate
- Evidence of property insurance for real estate

You may expect a call or letter from IFC or its attorney as part of their normal due diligence process. I would appreciate it if you would make available to IFC whatever information about the estate and my inheritance they may request. Thank you for your cooperation.

YOUR PROMPT ATTENTION TO THIS MATTER WILL EXPEDITE MY MUCH NEEDED CASH ADVANCE AND IS GREATLY APPRECIATED.

SIGNATURE _____ Date: ____ / ____ / ____

Your Name (printed): _____

Your Address: _____

cc: Steven Schroeder, Esq.

Please Send Us as Many of the Following Documents as Possible at this Time.

1. We will need:

- Copy of your Driver's License
- Copy of your Social Security Card

2. If you have any of the following available, please include them to help us speed your transaction:

- Copy of the Will
- Copy of the Petition for Probate (or any other documents from the Probate court)
- Copy of the Inventory and Appraisal or statement describing the Estate assets
- Copy of the Death Certificate
- Copy of the documents for any loan or assignment previously made against your inheritance

3. If the Estate includes a house or other real estate:

- Copy of Real Estate Broker Listing Agreement or Sales Contract/Order Approving Sale
- Copy of Evidence of Property Insurance
- Copy of Title Report or Property Profile

4. Please send us copies of any letters or documents you received from the Attorney or Executor.

Please return **pages 1 and 2** whether or not you have any of the above documents.